

**United States Bankruptcy Court
District of New Jersey**

In re **MEE Apparel LLC**

Debtor(s)

Case No. **14-16484 (CMG)**

Chapter **11**

VERIFICATION OF AMENDED CREDITOR MATRIX

I, Jeffrey L. Gregg, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of amended creditors is true and correct to the best of my knowledge.

Date: April 29, 2014

/s/ Jeffrey L. Gregg

Jeffrey L. Gregg/Chief Restructuring Officer

Signer/Title

REBECCA BEARD
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(NEED ADDRESS)

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ATTN: GREG X. WANG, ESQ.
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